

United Utilities

H1 2025/26 Analyst Consensus¹



	£m	Count
Revenue	1,301.3	6
EBITDA	787.0	6
Operating Profit	530.8	6
EPS	51.1	6

¹Latest company collected consensus reflects analyst estimates provided as of 7 November 2025 and was collected for half year underlying performance, which represents statutory results excluding: exceptional items, fair value losses/(gains) on debt and derivative instruments (excluding interest on derivatives and debt under fair value option) and the impact of deferred tax in UK regulated businesses.

Disclaimer:

The consensus estimate presented above is based on earnings projections made by a number of research analysts who cover United Utilities. The data has been compiled following estimates submitted by analysts. The figures presented are a precise mean of the figures submitted and are not altered or adjusted in any way by United Utilities other than as stated on this sheet. The number of contributing analysts to each consensus figure in the table is shown under the "Count" heading.

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